JACK LEWIS

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Video CV and Professional Profile: https://cifa.ac/cifa-resume/8233f45d-4d81-48b5-a3f4-d8e9971dcab8

A highly analytical and results-oriented finance professional with 10+ years of experience in financial analysis, investment management, and risk assessment. Adept at streamlining financial operations to enhance business profitability and maintain regulatory compliance. Skilled in leveraging data-driven insights to inform strategic decision-making.

SKILLS

Hard Skills: Financial analysis, Investment management, Risk assessment, Financial modeling, Strategic decision-making,

Soft Skills: Analytical thinking, Results-oriented, Team mentoring, Communication, Strategic planning

WORK EXPERIENCE

15/10/2018 - 31/01/2024
Senior Financial Analyst [Barclays Investment Bank, London]

- Conduct in-depth financial analysis to support strategic investment decisions and business development.
- Develop risk management strategies and oversee the implementation of financial models for performance optimisation.
- Present quarterly financial reports to senior management, highlighting key insights and recommendations.
- Mentor junior analysts, providing training and support to enhance team performance.

12/11/2024 - 12/11/2024
Investment Manager [Lloyds Banking Group, London]
Managed a diverse portfolio of high-value investments, achieving consistent growth and mitigating risks. Collaborated with clients to develop personalised investment strategies aligned with market trends. Monitored financial markets to identify emerging opportunities and potential threats. Provided regular updates to clients and senior management, ensuring transparency and informed decision-making.

EDUCATION

University of Warwick, Warwick Business School -- MSc in Finance and Investment (14/11/2007 - 07/12/2008)

Gained solid expertise in financial markets, valuation methods, and strategic investment decision making.

London School of Economics (LSE) -- BSc in Economics and Finance (07/11/2004 - 11/12/2007)

Built a solid academic base in economic theory, financial modelling, and data-driven decision making.

CERTIFICATES

12/11/2024 - 12/11/2024
Chartered Financial Analyst (CFA)

12/11/2024 - 12/11/2024
Financial Risk Manager (FRM)

12/11/2024 - 12/11/2024
Certified Investment Management Analyst (CIMA)